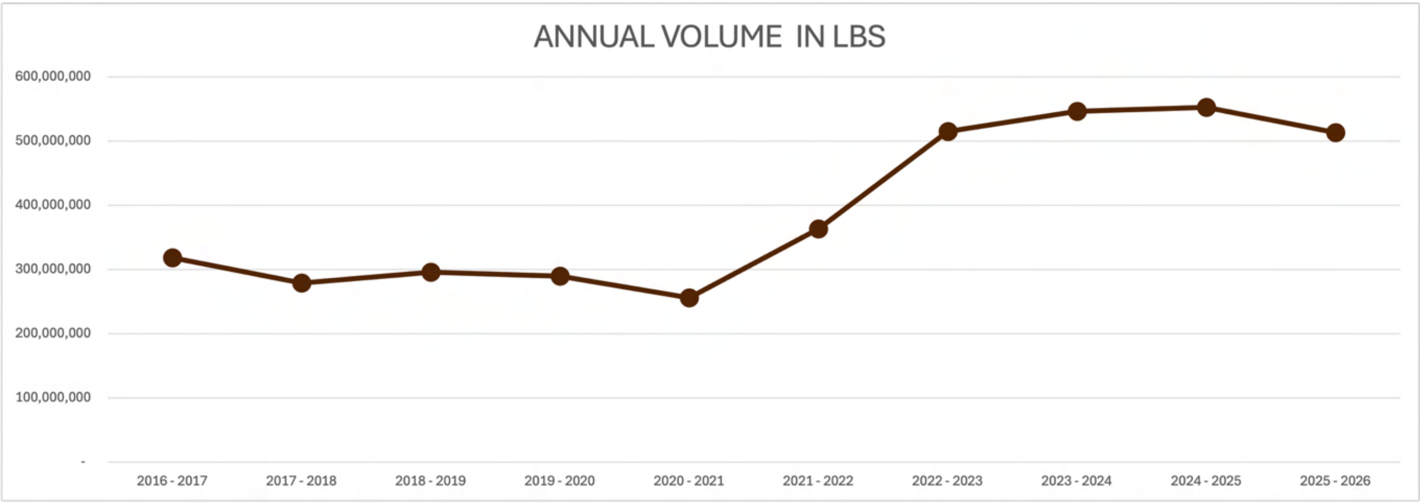
May 22, 2026

ANNUAL REPORT OF THE GRAPE TOMATOES MARKET IN THE UNITED STATES

The grape tomato sector has experienced robust structural growth over the last decade, establishing itself as an increasingly vital category within the U.S. fresh produce market. Driven by a dramatic expansion in import volumes from Mexico, this specific variety has successfully captured significant consumer interest. This sustained upward trajectory is closely tied to a highly sophisticated supply chain capable of meeting strict competitive standards across North America.
This document presents the evolution of the grapes tomato market in the last decade, as well as a more specific focus between the years 2023 to 2026, as well as a comparison with the growth of other tomato consumption in the last ten years, as these markets are complementary, so they are intertwined.
To have the most up-to-date information possible, this report covers the period from May 1, 2025, to April 30, 2026

TOTAL ANNUAL VOLUME OF GRAPE TOMATOES BETWEEN 2016 AND 2026



INTERNATIONAL FRESH PRODUCE ASSOCIATION℠

Over the last decade, grape tomatoes have experienced a significant expansion; when comparing the 2016-2017 season against 2025-2026, the market shows a remarkable growth of 61.19%. As shown in the graph, from the 2021-2022 season onward, each period experienced sustained year-over-year growth, driven by increasing market demand. In contrast, this upward trajectory faced a minor setback during the 2025-2026 season, which recorded a decline of 5.25% compared to the previous year, marking the only volume drop in recent periods.

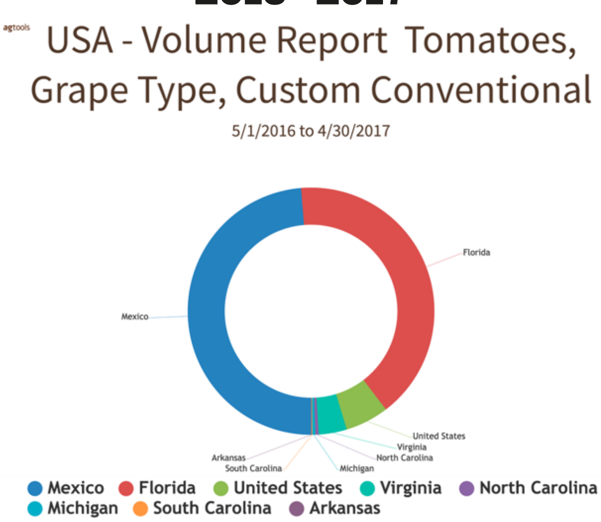
ANNUAL GRAPE TOMATOES VOLUME BETWEEN 2016 AND 2025

Period	Volume (Lbs)	Growth (%)
2016 - 2017	318,424,814	-8.01%
2017 - 2018	279,079,093	-12.31%
2018 - 2019	295,875,801	6.02%
2019 - 2020	289,523,277	-2.15%
2020 - 2021	256,126,954	-11.53%
2021 - 2022	363,040,913	41.74%
2022 - 2023	515,074,340	41.88%
2023 - 2024	546,348,198	6.07%
2024 - 2025	552,485,669	1.12%
2025 - 2026	513,259,192	-5.25%

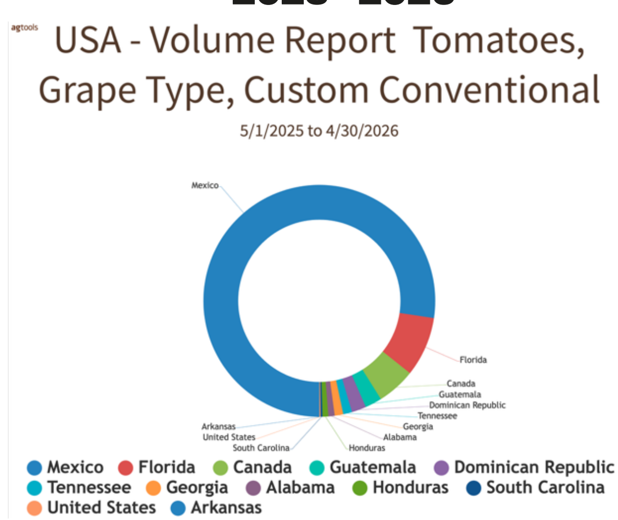
This decade-long expansion was heavily anchored by the 2021-2022 and 2022-2023 seasons, both of which registered an extraordinary volume growth of over 41% each year. This explosive consecutive growth completely reshaped the category's baseline, driving volumes up from 256 million pounds in the 2019-2020 period to an impressive 515 million pounds by 2022-2023. Ultimately, this sharp trajectory allowed the grape tomato market to more than double its volume footprint in just a three-year span.

COMPARISON OF MARKET SHARES BY PRODUCING REGION

2016 - 2017



2025 - 2026



When analyzing the supplying regions for grape tomatoes in the United States, several structural shifts emerge over the last decade. The market expanded from 8 supplying regions in the 2016-2017 season to 12 regions in 2025-2026. This diversification is highlighted by international suppliers like Canada, Guatemala, and the Dominican Republic, which now actively export to the U.S. despite having zero presence back in 2016-2017. In contrast, traditional domestic areas like Michigan, Virginia, and North Carolina, which contributed to the volume a decade ago, have since ceased production, completely reshaping the competitive landscape of the category.

GROWTH COMPARATIVE OF TOP 4 REGIONS OF GRAPE TOMATOES IN 10 YEARS

Region	2016-2017	% Share	2025-2026	% Share	Growth (Lbs)	Growth (%)
Mexico	155,081,645	82.32%	397,149,965	77.38%	242,068,320	156.09%
Florida	130,278,450	10.71%	42,807,065	8.34%	(87,471,385)	-67.14%
Canada	0	0.00%	27,565,770	5.30%	27,565,770	27565769900%
Guatemala	0	0.00%	11,979,271	2.33%	11,979,271	11979270900%
Rest of the Regions	33,064,719	6.97%	33,757,121	6.65%	692,402	2.09%
Total	318,424,814	100%	513,259,192	100%	194,834,378	61.19%

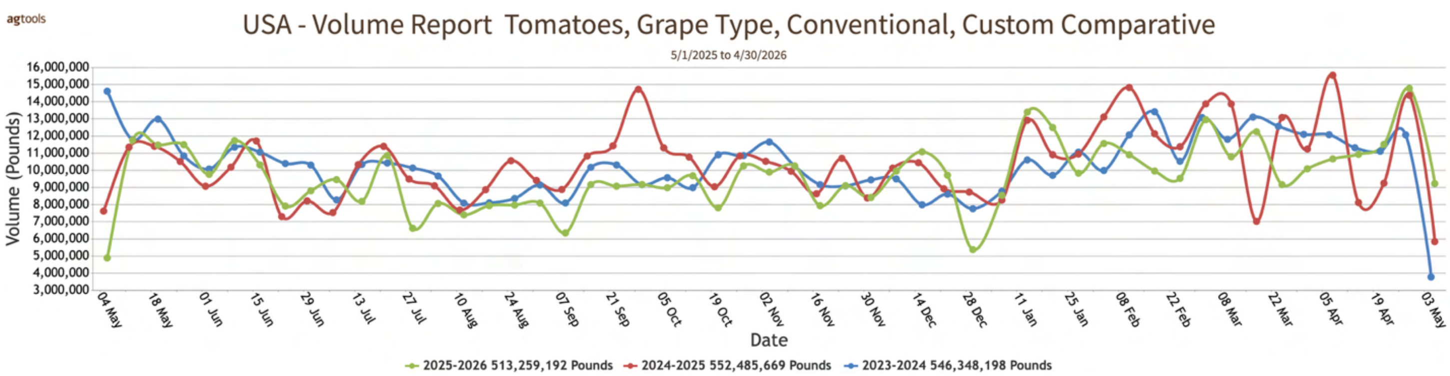
In terms of market share over the last decade, Florida has seen a 2.37% decrease in its total share. However, the most significant decline occurred in Mexico, which lost 4.94% of its market participation. In contrast, Canada and Guatemala, which had no market share a decade ago, now rank within the top 4, accounting for 5.40% and 2.33% of the total market, respectively.

GROWTH OF THE MAIN REGIONS IN 2025-2026

Location	Volume (Lb)	Difference (Lb)	Variance	Var%
Mexico	397,149,965	32,603,736	less than same period 2024 - 2025	-7.59
Florida	42,807,065	7,108,025	more than same period 2024 - 2025	19.91
Canada	27,565,770	612,706	more than same period 2024 - 2025	2.27
Guatemala	11,979,271	3,254,570	more than same period 2024 - 2025	37.30
Dominican Republic	10,421,680	1,575,515	more than same period 2024 - 2025	17.81
Tennessee	6,314,584	1,957,988	less than same period 2024 - 2025	-23.67
Georgia	6,104,472	3,489,136	more than same period 2024 - 2025	133.41
Alabama	4,516,720	3,818,580	less than same period 2024 - 2025	-45.81
Honduras	4,129,424	271,997	more than same period 2024 - 2025	7.05
South Carolina	1,443,696	499,436	more than same period 2024 - 2025	52.89
United States	786,545	6,573,141	less than same period 2024 - 2025	-89.31
Arkansas	40,000	279,960	less than same period 2024 - 2025	-87.50
TOTAL VOLUME	513,259,192	28,422,020	less than same period 2024-2025	-5.25%

Analyzing the last 12 months reveals several key conclusions. The top production region, Mexico, experienced a volume drop of 7.59% compared to the previous year. In contrast, Florida, Canada, Guatemala, and the Dominican Republic, which round out the top 5, all recorded volume increases during this period. However, despite these gains, their combined expansion was not enough to offset the significant losses from the market leader, leading to an overall market decline of 5.25% year-over-year.

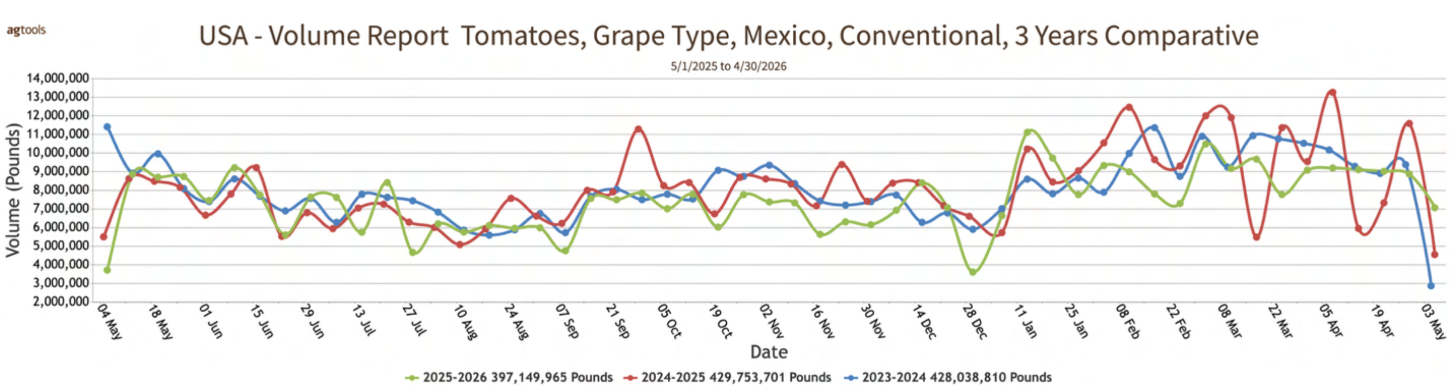
3-YEAR COMPARISON OF WEEKLY VOLUME OF THE TOTAL GRAPE TOMATOES MARKET



Analyzing the market over the last three years, as previously noted, the 2025-2026 period experienced a drop in volume. This contraction effectively halted a five-year streak of consecutive year-over-year growth, turning the current season into the lowest-volume year of the last four years.

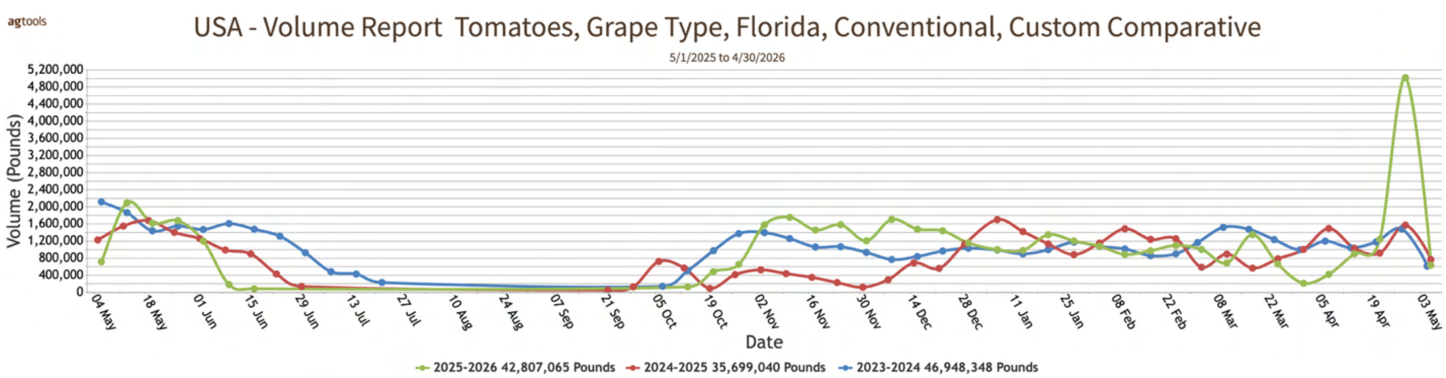
Weekly volume tracking indicates that this decline was not confined to a specific period; rather, volume levels remained consistently low throughout the entire season, creating a sustained downward shift across the yearly timeline.

3-YEAR COMPARISON OF MEXICO GRAPE TOMATOES WEEKLY VOLUME IN THE U.S. MARKET



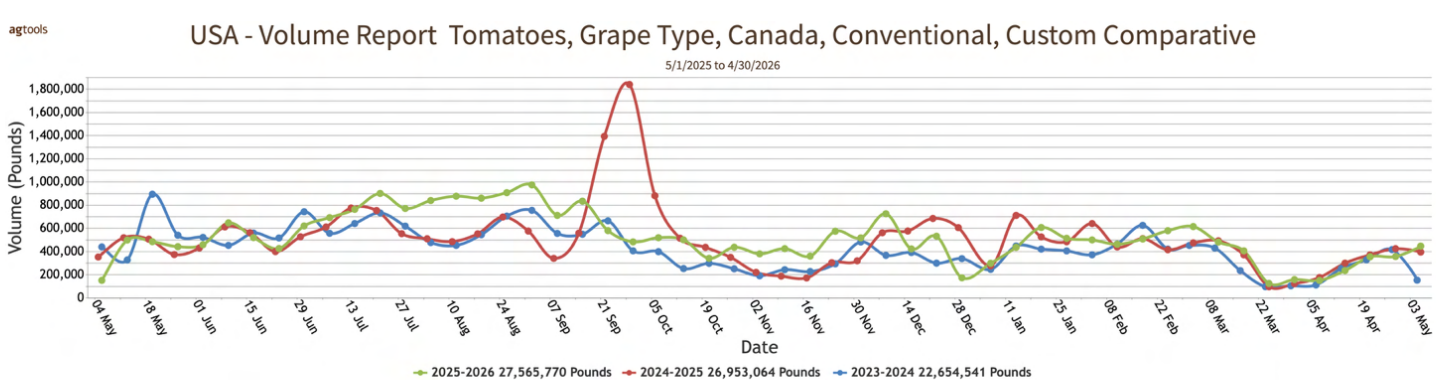
Analyzing Mexico's performance, the recent volume drop has driven the current cycle to become its lowest-volume year of the last four. This contraction was especially pronounced between February and April 2026, a period that stands in stark contrast to the previous year. During those months in 2025, weekly volumes consistently shattered the 11-million-pound threshold for several consecutive weeks; conversely, the current 2026 season managed to surpass that baseline only one week, solidifying the depth of this year's seasonal decline.

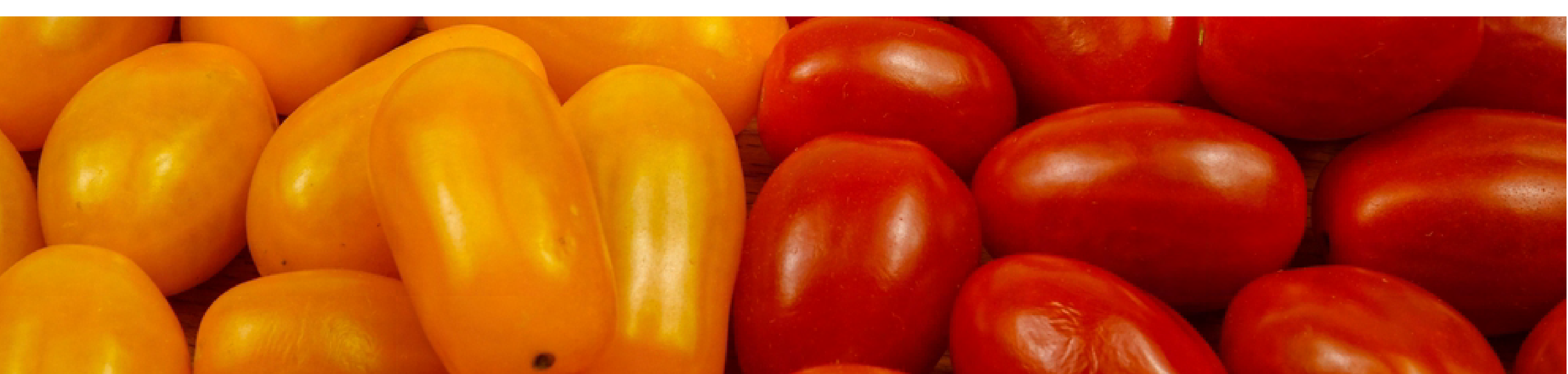
3-YEAR COMPARISON OF FLORIDA GRAPE TOMATOES WEEKLY VOLUME IN THE U.S. MARKET



In the case of Florida, the leading production region within the United States, volume increased by 19.91% over the last 12 months, outperforming the previous year's levels. However, this recovery remains below the output achieved during the 2023-2024 period, which set a baseline of 546 million pounds. This year's growth was primarily concentrated during the latter part of April 2026, as well as throughout November and December 2025.

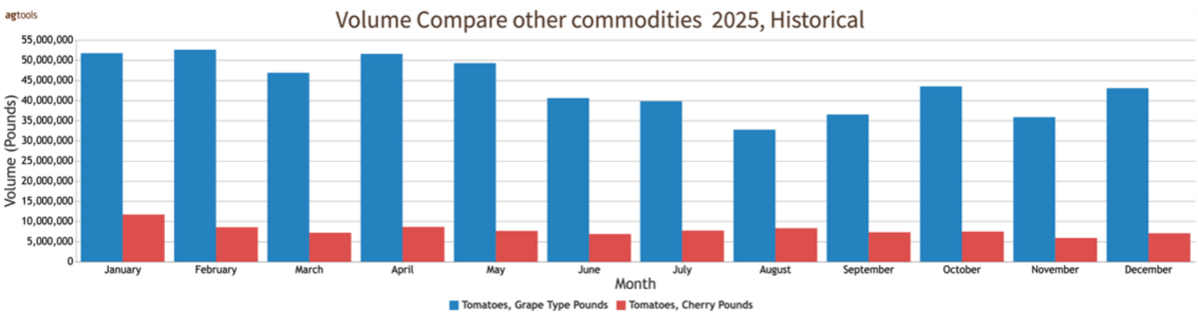
3-YEAR COMPARISON OF CANADA GRAPE TOMATOES WEEKLY VOLUME IN THE U.S. MARKET



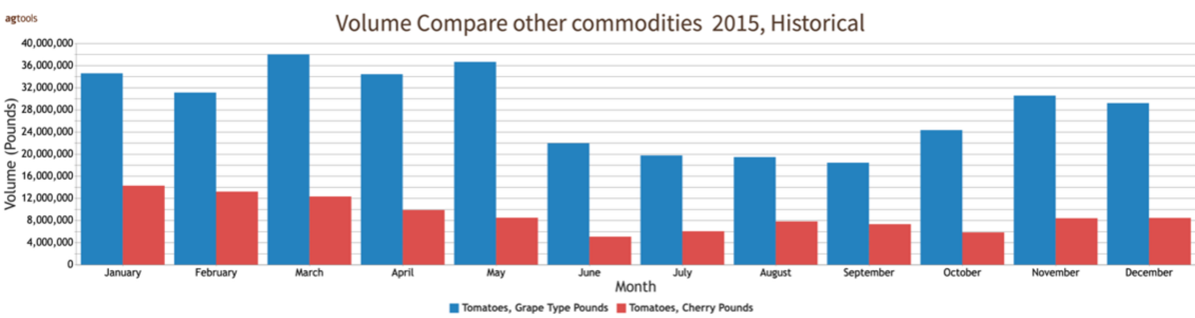


In the case of Canada, the third-largest grape tomatoes supplier to the U.S. market, the market has experienced its most sustained growth, reaching its highest volume of the last decade during the 2025-2026 season. Notably, volume levels surged past the 27-million-pound mark, a remarkable milestone when compared to the 2021-2022 season, when output barely exceeded half a million pounds.

COMPARISON OF GROWTH OF THE GRAPE TOMATOES VS CHERRY TOMATOES MARKET



January	February	March	April	May	June	July	August	September	October	November	December
51,784,828 (81.55%)	52,652,388 (86.00%)	46,919,008 (86.71%)	51,615,262 (85.64%)	49,330,217 (86.57%)	40,650,151 (85.53%)	39,861,145 (83.74%)	32,794,220 (79.75%)	36,570,312 (83.32%)	43,541,780 (85.32%)	35,912,916 (85.88%)	43,095,614 (85.92%)
11,713,353 (18.45%)	8,568,214 (14.00%)	7,193,270 (13.29%)	8,653,352 (14.36%)	7,652,710 (13.43%)	6,876,419 (14.47%)	7,739,232 (16.26%)	8,327,608 (20.25%)	7,319,340 (16.68%)	7,488,913 (14.68%)	5,905,748 (14.12%)	7,060,205 (14.08%)



January	February	March	April	May	June	July	August	September	October	November	December
34,610,634 (70.77%)	31,139,744 (70.21%)	38,037,995 (75.52%)	34,450,930 (77.70%)	36,673,861 (81.19%)	21,970,721 (81.25%)	19,767,874 (76.58%)	19,458,752 (71.32%)	18,448,536 (71.58%)	24,340,536 (80.65%)	30,578,241 (78.45%)	29,223,645 (77.56%)
14,292,827 (29.23%)	13,212,317 (29.79%)	12,330,741 (24.48%)	9,886,952 (22.30%)	8,493,960 (18.81%)	5,069,425 (18.75%)	6,044,829 (23.42%)	7,824,360 (28.68%)	7,325,356 (28.42%)	5,840,079 (19.35%)	8,397,984 (21.55%)	8,456,896 (22.44%)

When analyzing the market dynamics of grape and cherry tomatoes—excluding round and plum varieties due to their vastly superior volumes— a clear shift in market dominance emerges over the last decade. Grape tomatoes have steadily consolidated their control of this segment. Back in 2015, monthly data showed that grape tomatoes surpassed an 80% share of the combined category volume (grape + cherry) during only a single month. In stark contrast, by 2025, grape tomatoes consistently dominated the space, falling short of that same 80% benchmark in only one month out of the entire year. This trajectory highlights a significant contraction for cherry tomatoes, which have steadily lost critical market share to grape tomatoes over the last ten years.

In conclusion, the U.S. grape tomato market exhibits remarkable long-term growth, expanding by 61.19% over the last decade. While the 2025-2026 season experienced a minor 5.25% market correction from its consecutive growth streak, the category has successfully consolidated its dominance over cherry tomatoes, consistently capturing over 80% of their combined segment share. This strong positioning was anchored by exponential supply growth from international players like Canada over the last ten years.